

**HERITAGE INTERNATIONAL PERSONAL APPLICATION**  
**Return Via Fax: 1.214.409-2402 or Email CreditLines.com**

Date \_\_\_\_\_ Amount Requested \$ \_\_\_\_\_ Salesperson \_\_\_\_\_ Auction \_\_\_\_\_

Please tell us what prompted you to contact Heritage? \_\_\_\_\_

**PERSONAL INFORMATION**

Name \_\_\_\_\_ Heritage Customer # (if known) \_\_\_\_\_  
Home Address (No PO Boxes) \_\_\_\_\_  
City \_\_\_\_\_ State/Province \_\_\_\_\_ PostalCode \_\_\_\_\_ Country \_\_\_\_\_  
Home Telephone: Country Code \_\_\_\_\_ City Code \_\_\_\_\_ Number \_\_\_\_\_  
Fax: Country Code \_\_\_\_\_ City Code \_\_\_\_\_ Number \_\_\_\_\_  
Email: \_\_\_\_\_ Website \_\_\_\_\_

**EMPLOYMENT INFORMATION**

Company Name \_\_\_\_\_ Position \_\_\_\_\_  
Address (No PO Boxes) \_\_\_\_\_  
City \_\_\_\_\_ State/Province \_\_\_\_\_ PostalCode \_\_\_\_\_ Country \_\_\_\_\_  
Self-employed Yes No Type of Business \_\_\_\_\_ Corp Sole Owner Partnership  
Home Telephone: Country Code \_\_\_\_\_ City Code \_\_\_\_\_ Number \_\_\_\_\_  
Fax: Country Code \_\_\_\_\_ City Code \_\_\_\_\_ Number \_\_\_\_\_  
Email: \_\_\_\_\_ Website \_\_\_\_\_  
Annual Income \_\_\_\_\_ Years Employed/Owned \_\_\_\_\_

**US BANK REFERENCE**

Bank \_\_\_\_\_ Acct # \_\_\_\_\_ (personal or business)  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone ( ) \_\_\_\_\_ Fax ( ) \_\_\_\_\_ Contact Person \_\_\_\_\_

**DEALER REFERENCES**

Please list **three dealers or auction companies** with which you have recent purchase or bidding history.

Company \_\_\_\_\_ Telephone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State/Province \_\_\_\_\_ PostalCode \_\_\_\_\_ Country \_\_\_\_\_  
Contact Person \_\_\_\_\_ Recent High Credit \_\_\_\_\_

Company \_\_\_\_\_ Telephone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State/Province \_\_\_\_\_ PostalCode \_\_\_\_\_ Country \_\_\_\_\_  
Contact Person \_\_\_\_\_ Recent High Credit \_\_\_\_\_

Company \_\_\_\_\_ Telephone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State/Province \_\_\_\_\_ PostalCode \_\_\_\_\_ Country \_\_\_\_\_  
Contact Person \_\_\_\_\_ Recent High Credit \_\_\_\_\_

I certify that the above statements are accurate and hereby authorize Heritage to obtain information, including credit reports, investigate and re-verify periodically to update account, and the above references to release information to Heritage. If this application is being executed and forwarded by facsimile to Heritage by the maker, maker's facsimile signature shall be effective for all purposes as an original signature. In the event credit is extended to me or my company, I agree to pay interest on the account at the lesser of 1.5% per month (18% per annum) or the maximum contract interest rate under applicable state law.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

The parties agree that all disputes in any way relating to, arising under, connected with, or incident to this credit application or any extension of credit granted by Heritage Capital Corporation, its subsidiaries and affiliates, ["Credit"], shall be litigated, if at all, exclusively in the applicable State or Federal Courts of Dallas County, Texas. The parties also agree that Texas law exclusively shall govern all terms of the "Credit", including this paragraph. The parties expressly submit themselves to the personal jurisdiction of the State of Texas. (revised: 5/28/2014)

**HERITAGE CAPITAL CORPORATION**  
3500 Maple Avenue, 17<sup>th</sup> Floor, Dallas TX 75219-3941  
Reply via **Fax: 214 409-2402** or **Email CreditLines@HA.com**

**AUTHORIZATION FOR RELEASE OF BANK INFORMATION**

Dear Applicant: This form is part of our investigation procedure. Please forward to the bank holding your account(s). All such information shall be kept in the strictest confidence. Please complete the sections above the dotted line.

Name on Account \_\_\_\_\_ (personal or business) \_\_\_\_\_  
Account Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Authorized Signature(s) \_\_\_\_\_ Date: \_\_\_\_\_  
Print Name and Title \_\_\_\_\_ Acct #(s) \_\_\_\_\_  
Bank Name \_\_\_\_\_ Telephone ( ) \_\_\_\_\_  
Bank Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**BANK RATING INFORMATION**

Fax ( ) \_\_\_\_\_ Attn \_\_\_\_\_ Reply via **Fax: 214 409-2402**

Dear Banker:

The client shown above has applied to Heritage Capital Corporation [HCC], its subsidiaries and affiliates, for credit and has authorized release of banking information. Please provide the information requested below and return to HCC. In order to provide the best possible service to our mutual customer, the courtesy of a **same day reply is requested**, if possible. Thank you for your assistance.

Sincerely,

Marti Korver, Credit Manager  
1-800-872-6467, ext 1248

**Depository Accounts: #** \_\_\_\_\_

Date Opened: \_\_\_\_\_ Average balances: \_\_\_\_\_ if closed, when?

\_\_\_\_\_ High Balance: \_\_\_\_\_ Aggregate balance used? Yes No

Experience and comments: \_\_\_\_\_

**Loan Arrangements:**

	<u>High</u>	<u>Present</u>	<u>Loan Experience</u>
Unsecured	_____	_____	Satisfactory
Secured	_____	_____	Unsatisfactory
Mortgage	_____	_____	Remarks : _____
Installment	_____	_____	_____
Line of Credit	_____	_____	_____

Verified By

Name

Title

Date